

Regional Funding

Our regional funding invests in <u>youth organisations</u> that make lasting impact in the lives of young people aged 16 – 25, in Berkshire, Hampshire, the Isle of Wight, Sussex and Wiltshire only.

Approach

We provide unrestricted grants where we can, investing in the whole of an organisation. We fund for three years, and, where partnerships thrive, can renew this three times to a maximum of nine years. The minimum funding we provide is £10k per year. We do not have a maximum figure but we will not fund more than 20% of your expected turnover this year.

We seek a balanced mix of work across the counties we fund and the themes of work we support. In order to achieve this balance, in areas with a thriving civil society we may seek a greater alignment with our funding in order to support than in other areas.

For some examples of work we fund, please visit our partners' page.

Alongside many other funders we are seeing an increase in requests for basic services. In recognition of our responsibility to ensure young people's needs are met, we are prepared to allocate some of our funding to this area. Our aim with the remainder is to empower young people to challenge and change injustice in their lives and in society as a whole – where we believe philanthropy can make a real difference.

Who this fund is for

The organisations we fund are..

(Essential):

- Registered charities or CIC's (community interest companies)
- Youth organisations, or organisations that have <u>significant expertise</u> in work with young adults
- Based in, or with a long standing presence in, Berkshire, Hampshire, the Isle of Wight, Sussex and /or Wiltshire only.



- Under £5m turnover
- Able to evidence the impact of their work for young people
- Able to satisfy our <u>due diligence requirements</u>

(Desirable):

- Creating deep, long lasting impact in the lives of young people
- Benefitting the <u>areas of greatest need</u> in the counties we support
- Past history of grant funding of at least £10,000
- Organisations where there is clear <u>youth leadership and engagement</u> of the work, and within the organisation as a whole

The young people our funding supports are..

- Aged 16-25 years old
- Challenging and experiencing injustice in their individual lives and within society.
 This means they are often disadvantaged as a result of discrimination, poverty,
 family circumstances, class or other reason
- In positions of decision making power within the organisation

Who this fund is NOT for

- Exclusions: (not eligible)
 - Unconstituted groups or individuals.
 - Education costs or living costs for students
 - Work with under 16s
 - Organisations based outside Berkshire, Hampshire, Sussex and Wiltshire.
 - National organisations who want to expand their work locally
 - Organisations with a turnover of more than £5m per annum
 - The promotion of religion
 - Major capital appeals (though small capital costs can be eligible)
 - Work that is party political



Q and A

What do you mean by exceptional youth organisations?

Our partners are exceptional organisations that deliver high quality, high impact services for young people. There is no one marker we look for but seek to understand how you learn about the impact of your work and act on the basis of your learning. We particularly seek evidence of acting on what you've heard and learned from young people directly.

What if work with young people is just one aspect of our work?

We prioritise youth organisations, or organisations with significant expertise working with young adults. In order to determine expertise, we look for professional skills within the staff team and whether work with young people is specifically referenced as a business priority in your annual plan or annual report.

Which are the areas of greatest need?

We use the IMD 2019 to understand the relative deprivation of different areas in Berkshire, Hampshire, Sussex and Wiltshire. We complement these statistics with our own understanding of local context and what we hear directly from community leaders and members. In 2019 we commissioned the data research analysts OCSI to research into 'left behind' areas in the South East.

How do you assess if our work has deep, long lasting impact?

We don't have a particular metric or scale we ask you to use, and we don't issue bespoke forms for you to complete. Instead we want to know what measures you use internally to assess your impact, and what action you've taken to act on what you learn.

What are your due diligence requirements?

Our due diligence standards help us assess the level of risk each organisation we fund is facing. NB we can still fund organisations that don't meet every aspect of our due diligence expectations, but we ensure there is sufficient risk mitigation in place in these cases.

Our requirements are that:

Financial	There are published end of year accounts available
	approved by the Trustees that are no more than 18 months
	old.



	There are internal accounts available for the most recent
	financial full year which show a breakeven or surplus
	position
	The current year's budget is showing at least a breakeven
	position, or, if a deficit is forecast, there is a rationale for
	this, or a fundraising plan in place and sufficient capacity
	to carry this through
	At least one board member has some financial expertise
	such as a qualified accountant, or holds a paid finance role
	at another organisation, and if turnover is greater than
	£100k pa, a staff member has financial training or
	qualifications
	For charities, the Trustees have set out a level of
	unrestricted reserves in the organisation's accounts and
	this is being met or exceeded. For non charities, the
	organisation has sufficient unrestricted reserves relative to
	its commitments
	Organisations are not overly reliant on just one income
	source
	Organisations have a financial history which demonstrates
	their track record of good management
Covernance	
Governance	There are at least three unrelated trustees
	The Trustee board holds a range of professional skills and
	experience
	The organisation is properly registered with the appropriate
	body (Charity Commission or Companies House)
	Accounts have been filed on time
Safeguarding	There is a safeguarding policy personalised and relevant to
	the organisation, which names the safeguarding lead (one
	at trustee and one at staff level), is signed by the board



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	 and has been reviewed in the last 12 months. We require a copy of the policy. Alongside the policy (or within it) there is a safeguarding procedure which sets out clear steps to take in the event of an incident or disclosure, including who to inform and how to contact them. We require a copy of the procedure. The policy makes provision for safeguarding training for all staff, volunteers, who have face-to-face contact with young people. The organisation operates safer recruitment policies including all people working with children are subject to appropriate DBS checks There is a clear way for people within the organisation to raise alarm over concerns ie a whistleblowing procedure and the intent to provide support to whistleblowers. We require a copy of the whistleblowing policy. The procedure includes reference to safeguarding in an online context if the organisation is doing this sort of work Where relevant, the organisation appears to be aware of the differences involved in safeguarding children (under 18) and adults (over 18) and their policies and procedures reflect this awareness
Penutational	
Reputational	The organisation has not been subject to financial fraud or other illegal practice in the last 3 years
Charity law compliance	 There is a clear charitable purpose. There is a clear public benefit to the work.
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How do you assess youth leadership and engagement?

We are interested in evidence and feedback from young people themselves about the extent to which they feel they are engaged or able to take a leadership role, including by understanding:



- Young people's belief in the genuine commitment of the organisation to youth engagement and leadership
- Young people's roles in formal governance structures where they exist
- Young people's roles in developing, reviewing and evaluating strategy
- How well processes support and enable young people's meaningful participation in decision making, including around how resources are allocated
- How well young people's diverse needs and interests are centred in the values that the organisation seeks to uphold, and how well these values are enacted in practice
- How well the organisation seeks to learn from young people and adapt according to young people's feedback
- The extent to which commitments to young people extend to all young people, with a particular emphasis of amplifying the voices of otherwise marginalised groups

(Taken from Blagrave – Youth Engagement and Leadership 2021)

What is unrestricted funding?

We prefer to provide unrestricted funding wherever possible. This means that you can use our funding for whatever you feel is important and you do not need to keep it allocated to a particular project or piece of work. This means you can cover the running costs of your organisation or contribute to reserves. However please note, as a charitable organisation ourselves we must ensure all our funding contributes towards a charitable purpose.

How do you make decisions?

We make decisions on grants of up to £20,000 per year on a monthly basis. These decisions are delegated to the Chief Executive and informed by our team and regional advisers. Decisions on grants larger than £20,000 per year are made by our Trustees, who meet four times a year, in April, June, September and November.

How to apply

Our regional funding is available on an ongoing basis and you can apply here.